Graphene 3D Lab develops, manufactures and sells advanced graphene-based materials and composites for current and emerging industrial applications.

COMPANY OVERVIEW

Graphene is a single-layer of carbon atoms considered a wonder-material for its high strength, conductivity, and ultra-light-weight. It won researchers the 2010 Nobel Prize in Physics.

INVESTMENT HIGHLIGHTS

- We are an advanced materials company with a focus on energy storage, 3D printing and composites.
- The only pure play public company in the graphene space
- Recently created an Industrial Materials Division to commercialize graphene composites and epoxies
- Experienced executive team with deep domain knowledge and a proven track record of success

1. A strong IP portfolio of 7 patents pending related to graphene and composite manufacturing
2. Successful commercialization of the first highly conductive graphene 3D printing filament
3. Established and functioning R&D and production facilities
4. We sell more graphene speciality products than anyone else in the world; over 12,000 customers

INVESTMENT INQUIRIES

(631) 284-9983  (631) 405-5118
investors@graphene3dlab.com
www.graphene3dlab.com
4603 Middle Country Rd Suite 111
Calverton, NY, 11933 USA

COMPANY FACT SHEET

TSX-V: GGG  OTCQB: GPHBF

4 KEY FACTS

1. Shares Issued and Outstanding  56,920,804
2. Escrowed Shares  7,487,758
3. Warrants  11,538,413
4. Options  2,815,000
5. Fully Diluted  71,274,217

MANAGEMENT TEAM

DANIEL STOLYAROV
Co-founder, President and Co-Chief Executive

ELENA POLYAKOVA
Co-founder and Co-Chief Executive Officer

ROB SCOTT
Chief Financial Officer
Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company’s expected future business and financial performance, and often contain words such as “anticipate”, “believe”, “plan”, “estimate”, “expect”, and “intend”, statements that an action or event “may”, “might”, “could”, “should”, or “will” be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the risks associated with outstanding litigation, if any; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders. Forward-looking statements are made based on management’s beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements.