



**Graphene
Lab Inc.**

GRAPHENE 3D LAB INC.

HEADQUARTERS: CALVERTON, NY, USA

CORPORATE STRUCTURE AS OF FEB 22, 2017

| | |
|-------------------------------|------------|
| Shares Issued and Outstanding | 56,920,804 |
| Escrowed Shares | 7,487,758 |
| Warrants | 11,538,413 |
| Options | 2,815,000 |
| Fully Diluted | 71,274,217 |

INVESTMENT HIGHLIGHTS

- We are an advanced materials company with a focus on energy storage, 3D printing and composites.
- The only pure play public company in the graphene space
- Recently created an Industrial Materials Division to commercialize graphene composites and epoxies
- Experienced executive team with deep domain knowledge and a proven track record of success

Graphene is a single-layer of carbon atoms considered a wonder-material for its high strength, conductivity, and ultra light-weight. It won researchers the 2010 Nobel Prize in Physics.



INVESTMENT INQUIRIES

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 4603 Middle Country Rd Suite 111
Calverton, NY, 11933 USA

COMPANY FACT SHEET

TSX-V: GGG

OTCQB: GPHBF

COMPANY OVERVIEW

Graphene 3D Lab develops, manufactures and sells advanced graphene-based materials and composites for current and emerging industrial applications.

4 KEY FACTS

- 1 A strong IP portfolio of 7 patents pending related to graphene and composite manufacturing
- 2 Successful commercialization of the first highly conductive graphene 3D printing filament
- 3 Established and functioning R&D and production facilities
- 4 We sell more graphene speciality products than anyone else in the world; over 12,000 customers

MANAGEMENT TEAM

DANIEL STOLYAROV

Co-founder, President and Co-Chief Executive

ELENA POLYAKOVA

Co-founder and Co-Chief Executive Officer

ROB SCOTT

Chief Financial Officer

RECENT NEWS

JAN 07, 2017

Graphene 3D Lab to Release a New Product: Conductive Epoxy Resins

JAN 30, 2017

Graphene 3D Lab Joins Forces with National Association of Manufacturers

JAN 24, 2017

Graphene 3D Lab Expands Product Line of Conductive 3D Printing Materials

SELECTED PUBLIC EVENTS

MAR
16-17
2017

6TH GRAPHITE & GRAPHENE CONF.
(BERLIN, GERMANY)

APR
18-21
2016

GRAPHENE 2016
(GENOA, ITALY)

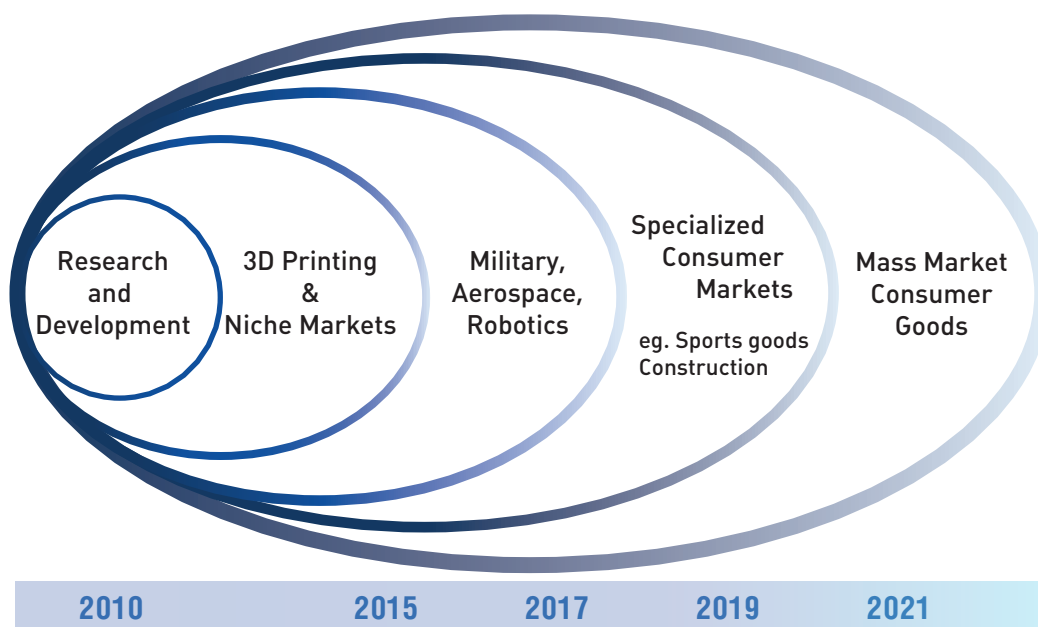
APR
11-12
2016

INSIDE 3D PRINTING
(NYC, USA)

MAR
14-17
2016

AMERICAN PHYSICAL SOCIETY
(BALTIMORE, USA)

DEVELOPMENT TIMELINE



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Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the risks associated with outstanding litigation, if any; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements.